FAMILY LAND MAP

Who to call, what you own, and where to find it. Fill this in, keep it with your estate plan, and walk your family through it.

Landowner(s)		Updated	
Prepared by		Date	
Last reviewed with family		Copy kept at	

1. Trustee / Executor

Role	Name	Phone / Email	Knows & agreed?	Knows where docs are?
Primary				
Backup				

2. Who to Call

Contact	Name / Firm	Phone / Email
Estate attorney		
CPA / tax preparer		
Financial planner / advisor		
Banker / ag lender		
Tenant farmer / rancher		
Crop insurance agent		
Property & liability insurance		
FSA office (program contracts)		
Kansas DWR (water right file #s)		
Real estate broker		
Appraiser		
Other (neighbor, fence, well)		

3. What You Own (land and anything off the farm)

Property / Investment & Location	Acres	How titled (trust, TOD deed, own name)	Loans / lender	Lease / tenant

4. Connected to the Land

Item	Details / who holds it	Where documents are
Mineral, wind, or solar leases / royalties		
Entities holding land (LLC, partnership, corp.)		
Life insurance (buyout funding)		
Equipment, livestock, grain, stored inputs		
Beneficiary designations / payable-on-death accounts		
Safe deposit box & digital access		

5. Where to Find the Documents

Document	Location	Document	Location
Will / trust / estate plan		Leases (written or handshake terms)	
Powers of attorney (financial, health care)		Water right certificates & use reports	
Deeds, abstracts, surveys		Insurance policies (crop, property)	
Loan documents		FSA / NRCS program contracts	

Your estate attorney will have a complete asset checklist. This map covers the land and what is tied to it. It is a planning aid, not legal or tax advice; build your plan with your estate attorney, financial planner, and CPA.

HECK Real Estate | 785-917-5700 | brian@heckrealestate.com | *Neighbors with know-how.*